

# Achieving digital sustainability

## Milestones and publications

2019



2020

### ENVIRONMENTAL DATA COLLECTION

**MARCH**  
Arcep begins a 1<sup>st</sup> information-gathering campaign on telecoms' (networks, devices) environmental footprint.

Digital represents  
**3 to 4%**  
of global greenhouse gas emissions<sup>1</sup>

**BEREC**

### BRIEF ON THE DIGITAL CARBON FOOTPRINT

**OCTOBER**  
Arcep publishes a brief as part of its work on "Future networks".

### EUROPE

**MARCH**  
Arcep co-chairs the BEREC (Body of European Regulators for Electronic Communications) "Sustainability" working group devoted to examining telecom networks' environmental footprint and devising solutions for curbing it.

### WORK DOCUMENT ON THE PARIS ACCORD AND CLIMATE EMERGENCY

**MAI**  
Public and independent administrative authorities publish their thoughts on their role in and data-driven regulation tools for tackling environmental challenges.

1. According to the Shift Project report, *Lean ICT : Towards digital sobriety*, March 2019, and the GreenIT.fr study, *The environmental footprint of the digital world*, September 2019.

### ANNUAL REPORT ON THE STATE OF THE INTERNET IN FRANCE

**JUNE**  
Arcep devotes a chapter to the digital sector's impact on the environment.



### CNNUM<sup>2</sup> ROADMAP ON THE ENVIRONMENT AND DIGITAL TECHNOLOGY

**JULY**  
This report contains 50 proposals, drafted in concert with more than 50 stakeholders, including Arcep.

### ADEME & ARCEP MISSION STATEMENT

**AUGUST**  
The Government entrusted the two organisations with a joint task: to identify and assess the different factors that make it possible to quantify the digital environmental footprint.

### ACHIEVING DIGITAL SUSTAINABILITY REPORT + 11 PROPOSALS

**DECEMBER**  
Arcep publishes a report and 11 concrete proposals for combining the development of digital technology uses and reducing its environmental footprint.



"Digital must play its part in the low-carbon strategy"



**SÉBASTIEN SORIANO**  
**DECEMBER**  
Arcep Chair from 2015 to 2020

### "ACHIEVING DIGITAL SUSTAINABILITY" PLATFORM

**JUNE**  
Arcep launches a collaborative platform and invites stakeholders to contribute to discussions and the publication of a 1<sup>st</sup> report.

### INTERNATIONAL

**JUNE**  
Arcep joins international bodies' work on tackling telecoms and digital's environmental footprint, notably OECD.

2. Le Conseil national du numérique/French National Digital Council.

2021

## LAURE DE LA RAUDIÈRE

JANUARY  
Arcep Chair



"I am fully committed to the ambition of combining the increased use of digital technologies and reducing their environmental footprint"

## DIGITAL & THE ENVIRONMENT ROADMAP

FEBRUARY  
The Government publishes a roadmap designed to converge the digital and Green transitions. It entrusts Arcep with new responsibilities.

## ENGAGEMENT LETTER ON MOBILE DEVICES

MARCH  
The Government tasks Arcep with producing a report on handset subsidies and replacement rates.

## ENVIRONMENTAL DATA COLLECTION

MARCH

Arcep begins a new information-gathering campaign on telecoms' (networks, devices) environmental footprint.



Digital accounts for  
**2.5%**  
of the carbon footprint in France

Estimated length of use of a smartphone in France:  
**between 23 & 37 months**

## MOBILE DEVICE REPLACEMENT RATES

JUNE

Arcep submits a report to the Government on the impact that smartphone sales and distribution practices have on replacement rates.



## DIGITAL MARKET BAROMETER

JULY

Arcep, the Economic Council (CGE) and the National Agency for Territorial Cohesion (ANCT) publish an annual study on digital device ownership and changing user habits including, for the 1<sup>st</sup> time, environmental considerations.



**84%**  
of smartphones in circulation are less than 3 years old

## COLLABORATIVE WORKSHOPS ON THE 26 GHZ BAND

NOVEMBER



To study how to take environmental issues into account in 26 GHz band awards for 5G, Arcep hosts two "Achieving digital sustainability" workshops.



## DATA COLLECTION LAWS & POWERS

NOVEMBER - DECEMBER

The REEN<sup>3</sup> Act of 15 November assigns Arcep new responsibilities, and the Act of 23 December 2021 expands its data collection powers to other digital sector players.

## ASSESSMENT OF A 4G VS 5G DEPLOYMENT

JANUARY

Thanks to the Mobile Technical Experts Committee, Arcep publishes a report comparing the energy consumption of a 4G vs. 5G deployment.

## "ENVIRONMENTAL" TRAINING

MAY



Three-day training programme for Arcep directors and staff, to deepen their awareness of environmental issues, providing keys to understanding and concrete actions to take.



Devices account for  
**65 to 90%**  
of the digital environmental footprint



## PROGRESS REPORT

OCTOBER



Arcep hosts a webinar for "Achieving digital sustainability" platform participants (associations, institutions, operators, tech companies, experts) and delivers a progress report on its achievements and ongoing work.

2022

## ARCEP & ADEME STUDY ON DIGITAL'S CARBON FOOTPRINT

JANUARY

The Government had tasked the two organisations with measuring the digital environmental footprint in France and finding levers for action and best practices to reduce it. Arcep and ADEME publish the 1<sup>st</sup> two volumes of this study.

## ANNUAL "ACHIEVING DIGITAL SUSTAINABILITY" SURVEY

APRIL

In this 1<sup>st</sup> edition, Arcep publishes the initial indicators collected from the country's four main telecoms operators<sup>4</sup> to monitor the progression of their environmental footprint – and so making manifest one of the 11 proposals set forth in the December 2020 report, which aimed to introduce a Green Barometer.

3. Act No. 2021-1485 of 15 November 2021 on reducing the digital environmental footprint in France.

4. Altice France - SFR, Bouygues Telecom, Iliad- Free and Orange France.



2022

## EUROPE

**JUNE**  
European telecoms regulators lay out their 1<sup>st</sup> shared targets for reducing the digital environmental footprint in a draft BEREC report, from the "Sustainability" working group cochaired by Arcep.

## ANNUAL REPORT

**JULY**

Arcep assesses the environmental footprint of the electronic communications sector, devices and data centres.

## EUROPE

**NOVEMBER**

The European Regulators Group for Postal Services (ERGP) studies the sector's impact on the environment. It analyses the measures that postal operators have taken to reduce it, and those set out in the European Green Deal.

**FRANCE  
NATION  
VERTE**  
Agir • Mobiliser • Accélérer

## HIGH COMMITTEE FOR GREEN ICT

**NOVEMBER**

The Government tasked the High Committee for Green ICT with establishing a decarbonisation roadmap for the digital sector. Arcep contributes regularly to the Committee's working groups.

## PUBLIC DEBATES

**JUNE**

Arcep participates in public debates on environmental issues, such as the Digital Assembly, organised under the French Presidency of the Council of the European Union.

## INTERNATIONAL

**OCTOBER**

Arcep takes part in investigations into how international bodies, notably the ITU and OECD, can take telecoms and ICT's environmental impact into consideration, as part of the G7 work on the digital tech sector.

## ENVIRONMENTAL DATA COLLECTION

**JANUARY**

Arcep extends its data collection to include device suppliers (smartphones, computers, smart TVs, etc.) and data centre operators.

**80%**  
of devices' carbon footprint is tied to their production

## DIGITAL MARKET BAROMETER

**JANUARY**

Arcep, the Economic Council (CGE), the National Agency for Territorial Cohesion (ANCT) and, for the 1<sup>st</sup> time, Arcom, publish a new edition of the Digital Market Barometer, including a close-up look at TVs' environmental footprint.

## ARCEP & ADEME STUDY ON DIGITAL'S CARBON FOOTPRINT

**MARCH**

Arcep and ADEME publish the 3<sup>rd</sup> and final volume of their forward-looking assessment of the digital environmental footprint in France, in 2030 and 2050.

If nothing is done, the digital carbon footprint in France will increase  
**45%**  
by 2030 compared to 2020

## METHODOLOGICAL GAP ANALYSIS ON MEASURING THE DIGITAL ENVIRONMENTAL FOOTPRINT

**APRIL**

Co-managed by ADEME and Arcep, the Technical Experts Committee on assessment seeks to identify methodological disparities that can explain the differences in the findings of digital environmental impact studies, and to make recommendations for improving existing standards.

## ANNUAL "ACHIEVING DIGITAL SUSTAINABILITY" SURVEY

**APRIL**

In this 2<sup>nd</sup> edition, Arcep publishes annual indicators collected from the country's four main telecoms operators.

## EUROPE

**MARCH**

The Body of European Regulators for Electronic Communications (BEREC) publishes a draft report on environmental indicators for consultation.

## ROUTER & STB CONSUMPTION

**JANUARY**

Arcep publishes a protocol for measuring ISP routers, Wi-Fi extenders and STBs' power consumption. It explains what influences these devices' consumption.

## DAILY BEST PRACTICES

**JANUARY**

Arcep publishes a tutorial for digital device users, offering tips and best practices for curtailing their environmental footprint.



#### ARCEP'S EXPERTISE RECOGNISED BY THE WORLD BANK, ITU AND UNCTAD

The World Bank and ITU commended Arcep in their report published in December 2023 and underscored the importance of data collection for tackling environmental issues.

On 10 July 2024, UNCTAD published its Digital Economy Report and showed ICT's considerable impact on the environment and on developing countries. The report cites the work that Arcep did in concert with ADEME.

#### ENVIRONMENTAL DATA COLLECTION

FEBRUARY

Arcep expands its environmental data collection to include mobile network equipment suppliers.



ISP routers and STBs together consume

**three times** more energy than fixed networks



#### ANNUAL "ACHIEVING DIGITAL SUSTAINABILITY" SURVEY

MARCH

This 3<sup>rd</sup> edition now includes data from device manufacturers and data centre operators, and on routers' and STBs' power consumption.



EUROPE

MARCH

Arcep responds to the European Commission public consultation on generative AI, underscoring the fact that its environmental footprint has yet to be properly assessed.



#### DIGITAL MARKET BAROMETER

MAY

This new edition of the Barometer queries users on what they are doing to reduce the environmental footprint of their digital practices.



**10+** screens per household, of which close to **1/4** are never used



#### GENERAL POLICY FRAMEWORK FOR THE ECODESIGN OF DIGITAL SERVICES

MAY

Arcep and Arcom, in tandem with ADEME, present the Ecodesign policy framework on 17 May. Drafted in concert with DINUM, CNIL, Inria and digital industry stakeholders, it aims to reduce digital services' environmental footprint, starting at the design stage.



EUROPE

JUNE

BEREC:

- Publishes its report on sustainable ICT on behalf of users and kicks off a campaign to raise public awareness of devices' environmental footprint;
- Invites the European Commission to take further actions and promote stakeholder accountability in its response to the public consultation on the White Paper "How to master Europe's digital infrastructure needs?".



#### CONNECTED EQUIPMENTS THINGS AND DEVICES

JULY

The Technical Experts Committee, under the aegis of Arcep and ADEME, delivers its 2nd rapport: "Scope of IoT devices with respect to ICT (information and communication technologies)".



#### CONNECTED TERRITORIES CONFERENCE

SEPTEMBER

Arcep's annual "Connected Territories" conference devotes a roundtable to ICT's impact on the environment and the actions territories are taking to reduce their carbon footprint.



BEREC

#empowering GreenEU



#### PUBLIC DEBATE ACTOR

JULY

In her capacity of Vice-chair of BEREC for 2024, Laure de La Raudière delivers a keynote at the 'Sustainability in Telecommunications and Space' conference hosted as part of Hungary's presidency of the Council of the EU.



ITU COUNCIL

JUNE

Arcep hosts a satellite event to the ITU Council meeting, devoted to the environment and, as an active member of the French delegation, contributes to the adoption of a resolution to support ITU initiatives to combat climate change.



2024



« We can build desirable digital technologies that will not only fulfill our needs today, but also for generations to come, within our planet boundaries. »

Laure de La Raudière, President of Arcep



## INTERNATIONAL

SEPTEMBER

Arcep unit head, Sandrine Elmi Hersi, presents the Authority's environmental work to UNCTAD.



User devices, and especially **TVs** have the **biggest environmental impact**

## AUDIOVISUAL MEDIA USE

OCTOBER

The environmental impact of French people's audiovisual media use is assessed for the first time in a study conducted by Arcom and Arcep, in collaboration with ADEME, in accordance with the «Climate and Resilience» Act.



## PUBLIC DEBATE

NOVEMBER

In a joint Op-ed in *Les Echos*, ADEME, Arcom and Arcep call for European supervision of digital technology sustainability.



2025

## ENVIRONMENTAL DATA COLLECTION

MARCH

Arcep expands its environmental data collection to fixed network equipment suppliers manufacturing fibre optic cables.



## AI SUMMIT

FEBRUARY

Arcep participates in an event hosted by Usbek & Rica as part of the AI Summit at the Sorbonne alongside eight other public institutions. The Authority contributes to the Sustainable AI task force in preparation for the Summit. In a joint Op-ed with ADEME and Inria, it calls for the design of a more frugal and transparent European AI.



## WORLD BANK & ITU WORKING GROUP

MARCH

A report from the World Bank and ITU commends Arcep's groundbreaking work on digital technology's environmental footprint. ITU creates a new sustainability working group, chaired by Arcep.



## DIGITAL MARKET BAROMETER

MARCH

The 2025 edition reveals that people spend an average 25% of their waking hours on a digital device for personal use. Premature smartphone replacement is decreasing, but rates of reuse remain low.



Mobile network equipment represents **2.4 tonnes** of precious metals, **79,000 tonnes** of CO<sub>2</sub> eq.

## «ACHIEVING DIGITAL SUSTAINABILITY» SURVEY

APRIL

In this 4<sup>th</sup> edition, the environmental footprint of mobile network equipment suppliers is assessed. Data centre operators and telcos' footprint continues to grow.



## EUROPE

APRIL

The BEREC Sustainability working group, co-chaired by Arcep policy officer, Tom Nico, hosts an external workshop on the ecodesign of digital services, promoting the RGEN in particular. An external workshop hosted in September 2025 on the environmental impact of satellites.



## ENVIRONMENTAL TRAINING

APRIL

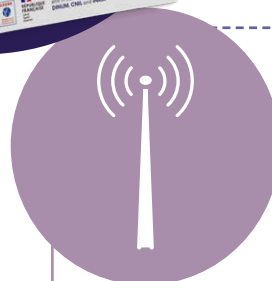
Arcep staff undergo a threeday training course, to deepen their awareness of environmental issues, with keys to understanding and concrete actions.



## ECODESIGN OF DIGITAL SERVICES

MAY

Arcep and Arcom, in collaboration with ADEME, bring digital ecosystem stakeholders and ecodesign experts together in a new body: the digital ecodesign stakeholder Forum (or «RGEN Forum»). Arcep promotes the RGEN at national and international events. It promotes ecodesign when drafting a new OECD recommendation on digital technologies and sustainability in June.



## NETWORK SHARING

JUNE

BEREC publishes its report on network infrastructure sharing and its environmental benefits. The report examines the impact of infrastructure sharing on the sustainability of electronic communications networks and services, in accordance with the EU's broader objectives of reducing the ICT sector's impact on the environment.

