



June 2015

ARCEP CONNECTING THROUGH REGULATION



THE 2014 ANNUAL REPORT IS AVAILABLE IN FRENCH



On the ARCEP website

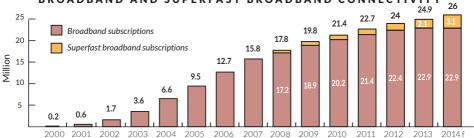


On a digital publishing platform



KEY DATA

BROADBAND AND SUPERFAST BROADBAND CONNECTIVITY





AT THE END OF MARCH 2015

13.5 MILLION HOMES IN FRANCE

were eligible to receive a superfast access service



MORE THAN A MILLION

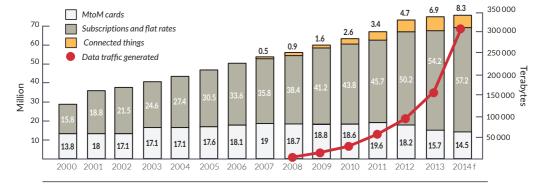
were actually subscribing to a fibre-to-the-home (FttH) plan



INVESTMENTS

OPERATORS' INVESTMENTS, EXCLUDING SPENDING ON FREQUENCIES, TOTALLED €6.9 BILLION IN 2014

MOBILE CONNECTIVITY AND DATA TRAFFIC





BUSINESSES



Operators' sales to businesses came to €10.6 billion (excl. VAT) in 2013, which represented 30% of the market



CONNECTED THINGS



There will be **2 billion** connected things in France in 2020, or 40 times the number of connected people

Sources: GFK, e-marketer



POSTAL SECTOR



In 2014, 12 billion items of correspondence were sent in France (-5.7% compared to the previous year). The parcel market was spared the sector's overall downturn in 2013, with 331 million items being distributed (+1% compared to the previous year)

THREE REGULATORY PRIORITIES

MAKING INVESTMENT A PRIORITY

by allowing all stakeholders, both private and public, to invest efficiently, and by improving the information available to the public on coverage and connection speeds

COMPETITIVE NETWORKS

ENSURING BUSINESSES' ACCESS TO DIGITAL RESOURCES

through a better understanding of SMEs' needs and by adapting regulation to market realities

PREPARE FOR THE INTERNET OF THINGS REVOLUTION

by enabling the emergence of both this market and of the smart city THE DIGITAL FRANCE OF TOMORROW

PROTECT THE FREEDOM TO INNOVATE ON THE INTERNET

notably by guaranteeing net neutrality

CAPITALISE ON THE DEFINITION OF THE DIGITAL SINGLE MARKET STRATEGY

to reinvest in European forums

THE REGULATORY ECOSYSTEM

PROVIDE INDEPENDENT EXPERTISE

by helping to realise the "France Très Haut Débit" (Superfast Broadband France) plan and the mobile not-spot programme, and by strengthening ties with Parliament, the Government and other digital society authorities and agencies

ARCEP IN A FEW WORDS

ARCEP is a State authority that is responsible for regulating France's electronic communications and postal sectors. Its powers and responsibilities are established by law. European texts organise the harmonisation of regulation across Europe and collaborative work between European NRAs. ARCEP's independence is guaranteed by the texts, and seeks to ensure arbitration that is neutral with respect to all public and private sector stakeholders.





A REGULATORY FRAMEWORK

Ensure fair and effective competition

Allocate scarce resources (frequencies and mobile licences, numbering)

Monitor quality of service on the networks (coverage, capacity, failure rates)

Ensure the proper supply of the universal service (telecom and postal)



PROVIDING EXPERTISE

Assess regulated pricing

Calculate the cost of fulfilling universal service obligations Publish statistical analyses

Deliver opinions to Parliament and the Government



OVERSIGHT

By Parliament, the courts, the European Commission and the Court of Auditors



AN EVER-EVOLVING REGULATORY AUTHORITY

New responsibilities concerning network sharing agreements and public initiative network (PIN) tariffs

Areas of diminishing involvement, such as regulating SMS and TV broadcasting



MEANS OF INVOLVEMENT AND INTERVENTION

Inform and listen: hearings, public consultations, multilateral meetings

Regulate: market analyses, decisions, recommendations, opinions, dispute settlement

Monitor and supervise: administrative inquiries, letters of formal notice, penalty decisions

THE ARCEP EXECUTIVE BOARD



Pierre-Jean BENGHOZI

Françoise BENHAMOU



Marie-Laure DENIS



Sébastien SORIANO Chairman



Philippe DISTLER



Martine LOMBARD



Jacques STERN



Contact
e-mail: com@arcep.fr
Telephone: +33 (0)1 40 47 70 00



ARCEP online twitter.com/ARCEP (@ARCEP) www.facebook.com/arcep.fr www.dailymotion.com/ARCEP